

enterprise
Trustees

Enterprise Personal Pension

Asetena Pa Plan

All you need to know to save towards your financial goals.

ISO 27001 CERTI TRUST

This advert is brought to you by an ISO 27001 certified company.

Asetena Pa Plan

This plan is designed for individuals seeking stability and peace of mind, with a strong focus on capital preservation and steady, reliable returns.

Ideal for:

- *Risk-conscious savers*
- *Individuals seeking stability*
- *Mid-career professionals*
- *Informal sector workers*
- *Entrepreneurs*

Free built-in protection

- *GHS 2,500 Life Cover (Main life only)*
- *GHS 1,500 Hospitalization Cover paid GHS 50/day (Main life only)*
- *Hospitalization Cover: This benefit provides a lump sum payment to the member if they are hospitalized for a period exceeding two nights in a Ministry of Health–recognized facility, and applies for up to 30 days.*

Who Can Join?

Anyone aged 45-59, including:

- *Informal sector workers*
- *Business owners*
- *Mid-career professionals*

How Your Money Grows

Our investment objective is to exceed the 182-Day Treasury Bill Rate by approximately 1.5% over time.

How Your Money Grows- cont'd

This plan's investments are focused on government bonds and bank securities, ensuring stability and consistent returns.

Investment decisions follow:

- *NPRA regulations*
- *Approved Statement of Investment Policy*
- *Diversified asset allocation strategies*

How do I sign up?

- *Via our shortcode *714*333#*
- *The Enterprise Advantage App*
- *Online via https://my.enterprisegroup.net.gh/pension/personal-pensions-scheme/signup*

Contribution

You decide:

- ***How often to contribute:***

(Daily, Weekly, Monthly, Quarterly, Yearly)

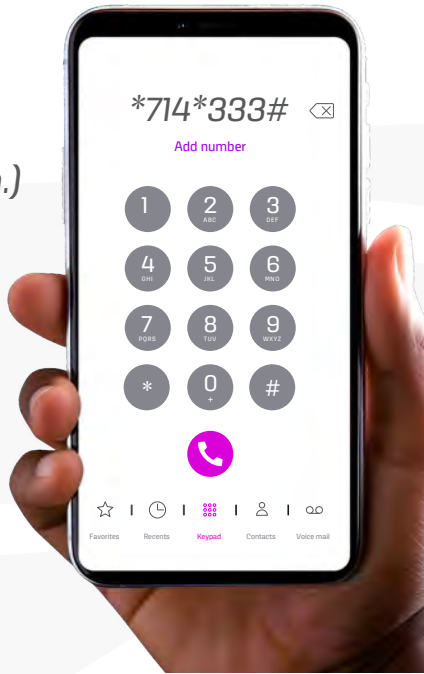
- ***When to make additional payments:***

(You can make additional payments anytime, whether as a lump sum or regular contribution.)

Easy Payment Options

- *USSD: *714*333# (Mobile Money)*
- *Enterprise Advantage App*
- *VISA / Debit Cards*
- *Employer payroll deductions*
- *Auto-debit arrangements (Mobile money or Bank deductions)*

Contribute anytime - 24/7.



How do I contribute to my Asetena Pa plan?

To contribute via USSD follow these steps

(Number registered with your EPP Plan Account)

- *Dial *714*333#*
- *Select Option 3 (Contribute)*
- *Enter your pin or create your pin if its your first time*
- *Select your EPP plan Member ID*
- *Select Mobile Money*
- *Enter amount to pay*

To contribute via the Mobile/Web App follow the Steps below:

- *Click on "Make Contributions" on the Pension home page*
- *Enter phone number or email*
- *Enter your access code (If you have one) or click reset access code to login*
- *Enter access code received in your mail or message box*
- *Create password with 4-digit access code or enter a preferred 4-digit code and click continue*
- *Go to the Pensions tab on the Policy center page and click on contribute*
- *Click on "Make contributions" under preferred Membership ID and follow prompt*

Alternatively, you can contribute by setting up an auto-debit on your mobile wallet or electronic card (VISA).

Arrangements can also be made with your employer for source deduction.

Can I transfer other Saving funds and Investments into my Asetena Pa plan?

Yes.



How do I check my contributions?

You can dial *714*333#
to receive a summary statement

Download the Enterprise Advantage App via Google Play
or App Store

visit the Web app:
https://my.enterprisegroup.net.gh/.

Alternatively, log on to our member online portal 'The Stable' via
https://thestable.etportal.app/portal/index
to view your contribution statement.

You can also change your personal details and update your beneficiary information on the portal.

What benefits do I get?

- Meet your biggest financial goals
- 24/7 access to member online portal 'The Stable'
- We will keep you updated. You will receive sms and email on key happenings on your account.
- Enjoy a smooth and enjoyable benefit payment process
- Enjoy flexibility of payment mode, with our varied options for making periodic payments, and bulk payments.
- Expect to benefit from competitive real returns.
- Receive monthly account statements via email.

How much will I earn at the end of my chosen period of saving? The value of your fund depends on the following;

1. How much you contribute
2. How frequently you contribute
3. Investment returns
4. How long you contribute

Our trained team is available to advise you, taking into consideration, your monthly earnings and responsibilities, how much you can save periodically, and then build in our competitive interest rates to help project your savings and help you achieve your target savings.

When can I withdraw my contributions from the Asetena Pa plan?
You can withdraw at any time; however, we recommend full withdrawal under the following conditions:

- *After 36 months of savings*
- *Retirement (Sixty (60) years)*
- *Early Retirement (55 years)*
- *Permanent disability*
- *Emigration*

What happens if a member passes away before claiming their Asetena Pa plan benefit?

If a member should pass away before claiming their benefits, a lump sum equal to the value of their contributions and investment returns will be paid to their nominated beneficiaries. It is there important to frequently review your nominated beneficiary list and keep it current at all times.

enterprise Trustees
Your Advantage



Enterprise Trustees, Your Advantage!!!

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