

**enterprise**   
**Trustees**  
*Your Advantage*

Enterprise Personal  
Pension

# Goodlife Plan

*All you need to know to save  
towards your financial goals.*



## **Goodlife Plan**

*It is a post-retirement solution for individuals who have reached retirement age to help manage accumulated retirement fund. You can opt to receive part of your Tier 2 and 3 funds as lump sum and remainder as structured periodic payments. It is a constituent fund under the Enterprise Personal Pension Scheme approved by the National Pensions Regulatory Authority (NPRA).*

### **What will I benefit?**

- *Easy management of accumulated funds by consolidating all the different funds accumulated whilst working.*
- *Provide security of funds during retirement.*
- *Provide appreciable returns*
- *Receipt of investment income whilst drawing down.*
- *Flexible structure which allows you to either top up or defer receipt of benefits*
- *Enjoy free life insurance and hospitalization cover*

### **How do I join?**

**Use link:**

<https://form.jotform.com/260831774652058>

*You can also download the form on our website via [myenterprisegroup.io](http://myenterprisegroup.io)*

### **What is the minimum amount I can invest in the GoodLife Plan?**

*There is no minimum amount required.*

### **How will my funds be invested?**

*Lump sum benefits are invested in Fixed Income instruments; (govt securities 60%, Local govt bonds 15% & Fixed deposits 25%). We monitor to take advantage of available primary and secondary bonds. These are within the NPRA investment guidelines.*

### **How Frequently can I withdraw?**

*You have the option of choosing to receive your benefits monthly, quarterly, bi-annually or annually. These payments are made to your account on the 25th of the Month in which your payment falls due according to your chosen frequency.*

### **How much can I withdraw?**

*There is no minimum or maximum amount on withdrawals*

### **How long can I withdraw?**

*The frequency of your withdrawal, amount transferred and investment income earned determines how long you can be making withdrawals.*

### **Will my Withdrawals be taxed?**

No

### **How do I keep track of my account?**

- Dial \*714\*333#
- Download the *Enterprise Advantage App* via Google Play or Appstore
- Visit the web app at <https://my.enterprisegroup.net.gh/> or
- Access our Member online portal 'The Stable' (<https://thestable.enterprisegroup.net.gh:8085/Mss/>)

### **How do I terminate my Plan?**

The termination of your Goodlife plan is subject to Sixty (60) day prior written notice and thereafter you will be paid your full benefits

### **What happens in the event of death?**

•In the unfortunate event of a scheme member's death, the lump sum benefits in your drawdown account will be paid to your beneficiary(ies). In this regard, it is important to keep your nominated beneficiary list current at all times.

*Enterprise Trustees.... Your Advantage!!!*



## Enterprise Trustees, Your Advantage!!! Connect With Us

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